Request for Deferment Form

We recommend that you read your promissory note carefully in order to become familiar with a number of features, duties, and, more specifically, what is and is not available relating to a deferment or cancellation before completing this form.

BORROWER'S NAME/ADDRESS:
________________________________________________________
________________________________________________________
Cell Phone: __________________ Home Phone: ________________

ACCOUNT NUMBER: __________________
(Continue digits of SSN OR SID)

EMAIL ADDRESS: _______________________________________

☐ Update above information

Section 1 Deferment Type
Refer to the back side of this form for more information

____ Full-time student (Perkins and Institutional loans)
____ At least half-time student (Perkins and Institutional loans)
____ Internship or Residency (Perkins loans issued prior to 7/1/93)
____ A volunteer in the Peace Corps (selected Institutional loans)
____ Graduate / Fellowship (Perkins, and selected Institutional loans)
____ Enrolled in a course of study that is part of an approved rehabilitation training program for disabled individuals. (Perkins loans)

Section 2 Certification Period
Deferment Starting Date ______________ (MM/DD/YYYY) Ending Date ______________ (MM/DD/YYYY)

Section 3 Borrower Signature
I declare that the information above is true and correct. I further declare that I will notify Dartmouth College immediately upon any change in my status.

Signature of borrower ______________________________________ Date ______________________

Section 4 Certification by School / Agency / Institution
I certify that the information stated above is true and correct.

Name of School /Program/Unit________________________________ OPEID# ______________________

Program Description________________________________________

Address____________________________________________________

City________________________ State________ Zip_________ Phone ______________

Signature of Authorized Official_____________________________ Date ______________________

Printed Name of Authorized Official __________________________ Title ______________________

PLACE SEAL OR STAMP HERE:

This form will be returned to the borrower if it is incomplete
A. **Student (Full-time / Half-time)** –

**Perkins and Selected Institutional Loans**- To receive an in-school deferment, the borrower must be enrolled as a regular student in an eligible institution of higher education or a comparable institution outside the United States approved by the Department for deferment purposes. A regular student is one who is enrolled for the purpose of obtaining a degree or certificate.

B. **Internship or Residency or Advanced Professional Training**–

**Perkins Loans**- only Perkins Loans received prior to 7/1/1993 are eligible for intern or residency deferment

**Institutional Loans**- refer to the individual promissory note for terms and conditions.

C. **Volunteer Peace Corps** –

**Selected Institutional Loans** -Borrowers who volunteer under the Peace Corps Act are eligible for deferment for up to three years. Such service performed during the grace period does not count as part of the maximum deferment period for which the borrower is eligible, nor does it entitle the borrower to a grace period after the deferment period ends.

D. **Graduate / Fellowship** –

**Perkins Loans**- A borrower enrolled and in attendance as a regular student in a course of study that is part of a graduate fellowship program approved by the Department may defer payments. A borrower is engaged in graduate or postgraduate fellowship-supported study such as a Fulbright grant outside the United States. Please see page 3 for criteria that must be met for a fellowship deferment.

E. **Rehabilitation Training Program for Disabled Individuals**- (Perkins Loans only) – A borrower may defer repayment if he or she is enrolled in a course of study that is part of a Department-approved rehabilitation-training program for disabled individuals. To receive this deferment, the borrower must provide the school with certification that: • the borrower is receiving, or scheduled to receive, rehabilitation training from the agency; • the agency is licensed, approved, certified, or otherwise recognized by a State agency responsible for programs in vocational rehabilitation, drug abuse treatment, mental health services, or alcohol abuse treatment; or by the Department of Veterans Affairs; and • the agency provides or will provide the borrower rehabilitation services under a written plan that (1) is individualized to meet the borrower’s needs; (2) specifies the date that services will end; (3) is structured in a way that requires substantial commitment from the borrower. A substantial commitment from the borrower is a commitment of time and effort that would normally prevent the borrower from holding a full-time job either because of the number of hours that must be devoted to rehabilitation or because of the nature of the rehabilitation.

F. **Active Duty in Uniformed Services** –

**Selected Institutional Loans**-Borrowers who perform active duty as a member of a uniformed service (Army, Navy, Marine Corps, Air Force, Coast Guard, the National Oceanic and Atmospheric Administration Corps, or the U.S. Public Health Service Commissioned Corps) are eligible for deferment for up to three years.

G. **Active Duty in support of a current military contingency operation**-

**Perkins Loans made after 7/1/2001**- active duty in support or connection with a war or other military operation or national emergency or performing qualifying National Guard duty during a war or other military operation or national emergency.
According to the Perkins loan regulations you must meet the following criteria to be eligible for a fellowship deferment. To qualify for a fellowship deferment for study in graduate fellowship program, a borrower shall provide the lender with a statement from an authorized official of the borrower’s fellowship program certifying the following:

1) Holds at least a baccalaureate degree conferred by an institution of higher education
2) Has been accepted or recommended by an institution of higher education for acceptance on a full-time basis into an eligible graduate fellowship program
3) Anticipated completion date in the program

My fellowship program does meet the following four (4) criteria:

A) Provides sufficient financial support to graduate fellows to allow for full-time study for at least six (6) months (copy of contract will be acceptable)
B) Requires a written statement from each applicant explaining the applicant’s objectives before the award of that financial support
C) Requires a graduate fellow to submit periodic reports, projects, or evidence of the fellow’s progress
D) In the case of a course of study at a foreign university, accepts the course of study for completion of the fellowship program

I, ________________________________, meet the Fellowship criteria list above.

__________________________________________  ______________________________
Signature                                           Date

I certify that the above borrower meets the Fellowship criteria list above.

__________________________________________  ______________________________
Signature of Fellowship Coordinator                  Date