How to create an Expense Report through iExpense in the iPhone Mobile App

1. Before you can submit Expense Reports through the mobile app, you need to access iExpense through the web application to set your Approver. This is a one-time setup step needed. The system can be accessed at: employee.dartmouth.edu

   i. Login using your Net ID and password
   ii. From your Main Menu list Select
   iii. Then select “Preferences”

   ![Dartmouth E-Business Suite](image)

b. Within Preferences, select “General” under Expense Preferences

c. Provide the name of your Approver and then select “Apply”

d. Please note that, at this time, the mobile app does not allow the default chart string to be changed. If your default account is not the correct string for an Expense Report, you will not be able to submit through this method.
2. Open up the App Store on your iPhone or iPad and search for Oracle Fusion Expenses and download the app. Once you have downloaded the app use the following information to log into the iExpense App.

- Host url: https://expenses.dartmouth.edu/OAR
- Username and password are your Net ID # and related password for authentication.
3. After installation, open the application and log into the Oracle Fusion Expenses application. Once you log in, the main menu screen shown below will be displayed.

4. Now you can start to enter expenses. To enter an expense click on the "Enter" button; this will bring you to the "Add Expenses" screen. First, you will need to select the Template. If you traveled within the United States, choose the Domestic Expenses template and if you traveled outside the US, choose the Foreign Expenses template.
a. Click "Type". This will give you a drop down to select Expense Type. You will also enter the "Date", "Amount", "Location", "Merchant", etc. You can add the receipt (if needed) by taking a picture of it or attaching an existing photo.

b. Note: When adding an expense item for any type of Meal (CIP Travel Conference Meal, Meals Domestic, Meals Foreign, Non Travel Meal) make sure you enter the Number of Attendees or the report will not be sent to the approver. You will have to log into the web application to enter this information in if you submitted with adding this information.
5. For reimbursement of personal vehicle Mileage, from the Home Screen click on the “Mileage” button.

This is where to select the Type of Mileage being reimbursed.

Select the type and then enter the total mileage in the Distance section. If you do not know the Distance that you traveled you can enter the Departure Location and Arrival Location. Note: **This option does not give you the Round Trip Calculation**; you will then have to enter the Departure and Arrival Locations again.
Mileage is then displayed in the “View” section as an expense item.

Note: If you have a Corporate Card – all of your Corporate Card Transactions will be displayed in the “View” section as well. You do not need to enter anything in for them, unless the Type was not prepopulated.

6. Click "Save" after you have entered all the information needed.
7. If you need to add more expenses, from the main menu click on "View" and this will bring you to the "View Expenses" screen. Click the "Add" button to add more expenses to this report.

8. If you have accidentally added an item that you do not want to be reimbursed for, right swipe on that particular item and the "Delete" button will appear and you can remove that item from your report.
9. Once you have created and entered in your entire reimbursable items, on the main menu click on "Submit". This brings you to the "Submit Report" screen and you can then click on "Create" and your report will be sent to your approver for review and approval. **Note:** If there are certain Corporate Card Transactions that are displayed in the “View Expenses” screen that you do not want to settle yet, simply uncheck those items in the “Submit Report” screen and those items will not be settled in the report you are submitting.
APPROVING EXPENSE REPORTS THROUGH THE iPHONE APP

If you have expense reports that need your approval you can approve right through the app which makes it quick and easy. If you have reports that need your approval you will see the “Approval” icon displaying how many expense reports have been submitted for your approval:

Click on the “Approval” icon and you will see who submitted the report:
Click on the Report: Amount, Purpose, Type, etc. are displayed

If you wish to approve the expense report, simply click on the approve button on the top right hand side.

When the report is being approved you will see the app approving the report number:
If you have questions about the report or wish to reject it, click the “Action” button on the bottom right hand side:

If you would like to reject the report, just tap Reject and the report will need to be completed again. Or, you can click Request Information and type whatever you need so the submitter can adjust the report.