

Question: Pre-Award account numbers, any progress in being able to assign them?

Answer: *If for a non-competing renewal then we can accept pre-award request. If truly a brand new award or a competing renewal, then no pre-award can be assigned until OSP receives a fully executed notice of award. Departments still use Pre-Award Request Form on the non-competing renewal requests.*

Question: Subaward agreements from some institutions are late in being awarded; in some instances we are almost to the end date of the actual agreement by the time we actually receive a fully executed subaward agreement. How under the new OGA system will we be able to spend (no budget-no spending)?

Answer: *Yes, a PTAEO Account String cannot be set up until we have the fully executed notice of award, however if the expenses are incurred within the awarded period of performance on that subaward agreement, those expenses incurred can be charged to the PTAEO Account once we have the fully executed subaward agreement and have set up the PTAEO Account String. The catch is that in the interim those expenses incurred will need to be charged to a GL Account and then transferred via a Cost Transfer SPUD Journal or a Wage Transfer depending on the type of expense being moved. In the short term, the net effect is there will be a higher volume of Cost Transfers and Wage Transfers.*

Comments:

- Could an account similar to a cost share account or a suspense account (dept responsible) in the GL be used until the award came in?
- System very difficult for those who do not have reserve accounts.
- Is there anyone working on this problem?
- Is there another business process that could be used? Where is it going in the GL?
- What are other schools doing that are using this system?
- We need to change from: 'We can't do it' to 'How can we do it'
- The discussion raised some interesting ways to work thru it-to be explored further...

Question: What is the process for awards that are closing/terminating by the end date?

Answer: *The interim process is to have the department contact their OSP Grant Manager to change the end date.*

Question: There was a subaward invoice that was sent backed to the department because the PTAEO Account for that invoice showed up as invalid due, who should be contacted in this instance?

Answer: *The department should send an email to Oasis.Grants@Dartmouth.edu letting them know they have a PTAEO Account that is showing up as invalid.*