



## We are pleased to offer Dartmouth College Calvert's Sustainable and Responsible Investments.

**FOR OVER TWENTY YEARS**, Calvert has helped investors pursue their retirement goals by providing solid financial performance and superior service through socially and environmentally responsible mutual funds. This retirement enrollment kit is designed to help guide you through the investment and enrollment process, as well as the Calvert mutual fund choices available to Dartmouth College Defined Contribution Retirement Plan and Supplemental Retirement Account (SRA) participants.

Calvert's sustainable and responsible portfolios have been an investment option through Dartmouth College's retirement plan programs since 1991. Dartmouth College began with five Calvert funds and now offers 22 investment options, including 17 sustainable and responsible mutual funds from which Dartmouth College retirement program participants can choose. We look forward to working with you and providing the investment options and service you deserve.

### To invest in Calvert's retirement options:

#### 1. CONVENIENT ONLINE ENROLLMENT

- <http://benefits.dartmouth.edu> to enroll or to make changes to your existing retirement plan elections.
- <http://calvert.com/saveatworkaccount.html> to reallocate existing funds within Calvert.

#### 2. HELPFUL INFORMATION AND ASSISTANCE

- <http://calvert.com/saveatwork.html> for prospectuses, fund options and performance, diversification strategies, retirement and asset allocation calculators and much more.
- Call **800.368.2745** to speak directly with a Calvert investment representative.

If you have questions or would like information about Calvert funds available through the Dartmouth College plan, visit [www.calvert.com/Dartmouth.html](http://www.calvert.com/Dartmouth.html) or call **800.368.2745** for a free prospectus and custodial agreement. Please read it carefully before investing.

**May Lose Value. Not FDIC Insured. Not a Deposit. No Bank Guarantee. Not NCUA/NCUSIF Insured. No Credit Union Guarantee.**

Calvert mutual funds are underwritten and distributed by Calvert Distributors, Inc., member FINRA, a subsidiary of Calvert Group, Ltd. Calvert Distributors, Inc., 4550 Montgomery Avenue, Suite 1000N, Bethesda, MD 20814. #7417R-200808

*For more information on any Calvert fund, please call Calvert at **800.368.2748** for a free prospectus. An investor should consider the investment objectives, risks, charges, and expenses of an investment carefully before investing. The prospectus contains this and other information. Read it carefully before you invest or send money.*



[www.calvert.com](http://www.calvert.com)