

Product Name: Institutional Reporting & Analysis

The new reporting tool that will replace the Hyperion IR tool will be known as Institutional Reporting & Analysis (IRA). Previously we referred to it as Oracle Business Intelligence Enterprise Edition (OBIEE), but that is the name of underlying system, not the name of the reporting tool. Henceforth, the new reporting tool will be called Institutional Reporting & Analysis.

Project Advisory Board Formed

An advisory board for the Institutional Reporting & Analysis: Financial Release project has been formed. The role of the board is to:

- Monitor project progress,
- Provide feedback regarding project plans, activities, and deliverables,
- Participate in project testing, and
- Act as a two-way conduit for project communication with respective end-user constituencies.

Advisory board members and their departments are listed below:

Advisory Board Member	Department
Bill Barr	Facilities Operations & Management
Tawnia Boutin	Endowment
Ann Bunnell	Tuck School of Business
Amanda Bushor	Dean of Faculty
Tom Drinane	Office of Sponsored Projects
Emily Eckels	Residential Life
Gail Goodness	Controller's Office
Paul Greeley	Dartmouth Medical School
Diane Houle	Controller's Office
Lori Jackson	Thayer School of Engineering
Lesa Knapp	Development
Dave Leenders	Dean of the College
Steve McAllister	Dartmouth Medical School
Allison McKenrick	Medicine
Larry McKinnon	Thayer School of Engineering
Rita Murdoch	Computing Services
Mimi Simpson	Alumni Relations
Pete Tannini	Admissions & Financial Aid
Lora Thompson	Library Administration

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Pilot User Group



The IRA: Financial Release project will be rolled-out in two phases: Release 1A and Release 1B.

The first phase, Release 1A, will deliver most of the data warehouse reports, but only to a limited "pilot user group" of approximately forty individuals. This group of early adopters will provide feedback on the product and ensure that it fulfills the needs of the end-user community.

The pilot group has been identified and will receive communications about its responsibilities in the next few weeks. The group comprises a broad representation of users from across the College.

After Release 1A is complete, work will begin on the second phase, Release 1B. During this phase more reports will be added and the product will be rolled out incrementally to the entire user community.

Institutional Reporting & Analysis: Financial Release Project Organization

Project Sponsor

Adam Keller
EVP - Finance and Administration

Project Steering Committee

Lisa Celone (chair)
Julie Dolan
Joe Doucet
Dianne Ingalls
Stuart Schiffman
Michael Wagner
Kevin Weinman
Susan Zaslaw

Project Manager

Susan Zaslaw

The project newsletter is distributed electronically on the Financial-Reports LISTSERV and can also be viewed from the project web page on the Fiscal Services web site at

www.dartmouth.edu/~fiscalservices/irafr/

Reports Inventory Prioritization

One of the initial IRA project tasks has been to identify all of the reports that will be rewritten with the new reporting tool.



The Project Management Team began by compiling a list of all the current data warehouse reports. This included all reports for the general ledger, the Oracle Grants Accounting system and internal reports used to reconcile the data warehouse. The team determined that only reports on the Reports Home Page (also known as the LaunchPad) and in central department folders will be rewritten by the project team; all other reports will need to be rewritten by their original authors, as required. The team also decided the priority order in which reports would need to be developed.

Many of these reports will be delivered with Release 1A. More reports will be developed and delivered when work begins on Release 1B.

Project Information on Documentum

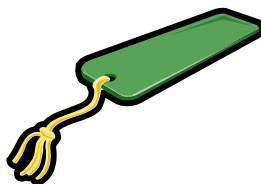
Information about the Institutional Reporting & Analysis Financial Release project is now available on Documentum. Go to the Institutional Reporting & Analysis project web page at www.dartmouth.edu/~fiscalservices/irafr/ and follow the link to the IRA: Financial Release folder on Documentum to log on and view the project files.

Note: When logging in to Documentum, enter your full DND name (e.g., Jane A. Doe) in the **Login Name** field. (Nicknames are not allowed.) Enter your DND password in the **Password** field. Both the **Login Name** and **Password** fields are case sensitive.

Reminder of Web Site Change

What had been the OASIS web site is now the Fiscal Services web site.

The address for the site is www.dartmouth.edu/~fiscalservices



If you previously saved a bookmark (or a favorite) that pointed to a location on the OASIS web site, such as the Financial Tools page, please change the pointer to reflect the new page address.

Questions?

Send BlitzMail to
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