Dartmouth Students: How to set up your D-Pay account to receive direct deposit (automated clearinghouse or ACH) refunds

The eRefund is the quickest way to receive your student account refund. The eRefund is an electronic transfer of funds from Dartmouth’s bank to your own bank. The eRefund is sometimes referred to as a direct deposit, an automated clearinghouse transaction or an ACH. D-Pay needs to know which bank account should receive the electronic refunds you request in Banner Self-service. These simple steps walk you through the process. Please note that eRefunds may only be sent to checking and savings accounts at US-based banks. All other refunds are paid by check. Electronic refunds may take up 4 to 5 business days to post to your personal bank account. Some students will never have credit balances and will never need to create a refund profile or designate a payment method for refunds.

Click here for more information about requesting a student account refund.

Step 1: Log into D-Pay by logging into Banner Self-service.

Click on the D-Pay link in your menu.

If you do not already have a refund account established, click on the “Refund Account Setup” link or click on the “Electronic Refunds” button on the right or “Refunds” on the menu at the top of the page.
Step 2: Click on the “Set up Account” button.
Step 3: If you have a saved payment method or methods, you may simply select one of them and click on “Continue” button. Please note that only ONE saved payment method may be designated to receive your student account refunds. You may change this designation at any time.

Success! Velma selected her saved payment method named “My Checking” to be used for eRefunds.
Step 3: If you do not have a saved payment method or wish to create a new one, click on “Set up a new account” radio button and then click on the “Continue” button.
Step 4: Select your account type (checking or savings), enter your bank routing number, enter your US-based bank account number, enter this again (for confirmation), enter the name on the account, and then provide a name for this account in D-Pay (“My Checking” or “Velma’s account”). The name is used in D-Pay and in the E-mail messages from D-Pay about refunds and payments. Then click on the “Continue” button. You will then read the agreement, check the “I agree” box, and then click on the “Continue” button. Success!
Please enter your banking information as shown in the example above.

- **Routing number** - always comes first and is exactly 9 digits.
- **Account number** - varies in length. May appear before or after the check number. Include any leading zeros, but omit spaces and non-numeric characters.
- **Check number** - is not needed. Do not include the check number.

It is important to enter your banking account information accurately, or your payment cannot be successfully completed. If you have questions, please contact your bank.

**DO NOT enter your debit card number.**
You may manage all of your saved payment methods and which one is to be used for refunds by clicking on “My Payment Profile” on the main page.