



DARTMOUTH COLLEGE FINANCIAL AID OFFICE

6024 McNutt Hall, Hanover NH 03755-3541 • 603-646-2451 • FAX: 603-646-1414

CANADIAN FINANCIAL AID APPLICATION – 2009-2010 UPPERCLASS RENEWAL

Name _____ Dartmouth ID# _____
Last First M. I.

Since the *CSS/Financial Aid PROFILE Application* is intended for use primarily by U.S. citizens, it does not adequately reflect income and taxes in Canada. In order to assess your aid eligibility, you and your family should complete this form in **Canadian** dollars and submit it to the College Board Institutional Documentation Service (IDOC). Do not complete the *Dartmouth Upperclass Renewal Financial Aid Application* or the *PROFILE* form. All forms needed to complete your application are listed below. If your family lives in the U.S., please note that fact on the application and complete it in U.S. dollars.

The *Canadian Financial Aid Application* should be submitted by **April 1, 2009**.

A signed copy of all pages of your and your parents' 2008 Canadian and Federal tax returns is required before your renewal award will be processed. If you file a U.S. tax return in addition to a Canadian return, both must be submitted. If your parents are divorced or separated, each parent needs to submit his/her tax return to IDOC. You will need to print each of them an IDOC cover sheet and **submit the signed returns by April 1, 2009**.

As instituted last year, Canadian families will submit all their documentation directly to IDOC. Your information will be scanned and provided to Dartmouth in an electronic format. To limit the number of packets submitted directly to IDOC, whenever possible, submit the renewal application and all tax returns in one packet. More information about the IDOC process can be found on our website at:
<http://www.dartmouth.edu/apply/financialaid/continuing/canadian.html>.

Anticipated Resources for 2009-2010 (Canadian dollars)

From your parents	\$ _____
From your non-custodial parent	\$ _____
From your summer/leave term earnings	\$ _____
From outside scholarships	\$ _____
From third-party, non-Dartmouth loans	\$ _____

Your financial aid application cannot be considered complete until we have received all the required information. If your family files a tax extension or lives in a country that files tax returns later than April, please make sure you contact the FAO to let us know when to expect the return.

Student Information:

Name _____
Last First U.S. Social Security Number

Permanent Address _____
Street City

Province Zip Phone Number

1. List student assets (Canadian dollars):

Cash and savings \$ _____
Stocks and bonds \$ _____
Trust funds \$ _____
Automobile \$ _____
Other property \$ _____

2. Are you required to file a 2008 Canadian tax return? Yes No

Are you required to file a 2008 U.S. tax return? Yes No

If yes, submit a signed copy of all pages to the Dartmouth Financial Aid Office.

If no, complete the following statement, entering "0" if there were no earnings in 2008.

I have not filed and am not required to file a 2008 Canadian or U.S. income tax return.

List each 2008 employer and source of income, including Dartmouth wages and/or stipends:

AMOUNT RECEIVED:

\$ _____

\$ _____
Interest and/or dividend income: \$ _____

3. Are your parents separated or divorced? Yes No

Date of separation: _____ Date of divorce: _____

Name and address of non-custodial parent:

Phone number _____ E-mail address _____

If parents are divorced, is either remarried?

Mother? _____ When? _____ Father? _____ When? _____

Parental Information:

4. Father/step_____Age____	Mother/step_____Age____
Address_____	Address_____
_____	_____
Employer_____	Employer_____
Title/Position_____	Title/Position_____
Business Phone_____	Business Phone_____
FAX Number_____	FAX Number_____
E-Mail address_____	E-mail address_____

5. List the name and age of all dependent family members in the household during the period from **July 1, 2009, to June 30, 2010**. If dependent children will be in college or private school during that period, list the college/school to be attended and the anticipated parental support to them in 2008-2009:

Name	Age	Relationship	College/School	Support Provided

6. Complete the following information about parent assets (Canadian dollars):

	<u>Current value</u>	<u>Amount owed</u>
Cash and savings	\$ _____	\$ _____
Home	_____	_____
Other real estate	_____	_____
Investments	_____	_____
Business	_____	_____

If home is owned, list date of purchase, purchase price, and property taxes paid:

Date_____Purchase price _____Property taxes_____

7. List any other consumer or educational debt. Include amount owed and to whom, e.g. car loan, credit cards, etc. Do not list home equity loans if included in home mortgage above.

8. 2008 income/deductions (Canadian dollars): **Do not complete with 2007 income.**

	<u>Father</u>	<u>Mother</u>
<u>Income:</u>		
Gross wages	\$ _____	\$ _____
Interest/dividends	_____	_____
Business income (loss)	_____	_____
Rental income (loss)	_____	_____
Other income _____	_____	_____
 <u>Taxes/deductions:</u>		
Federal tax	\$ _____	\$ _____
Provincial tax	_____	_____
Pension plans*	_____	_____
* Required contribution	_____	_____
* Voluntary contribution	_____	_____

If the family receives any untaxed income, including child support, please list the type and amount received during 2008.

9. Explain any unusual circumstances affecting the family's ability to contribute to educational expenses. Use a separate sheet if needed.

Student's signature

Date

Father's signature

Date

Mother's signature

Date

Submit this form and all required tax returns directly to IDOC. In early February you will receive an e-mail from the College Board with instructions for printing a cover sheet.

