



DARTMOUTH COLLEGE FINANCIAL AID OFFICE

TRANSFER FINANCIAL AID APPLICATION FEDERAL VERIFICATION WORKSHEET 2005 - 2006

After filing the *PROFILE Application* and the *Free Application for Federal Student Aid (FAFSA)* by **February 1**, complete and return this form to the Financial Aid Office by **March 15, 2005**. **Do not complete this form before completing and signing the FAFSA.**

Name _____ ID# _____
Last First Middle

Social Security # _____ Driver's License # _____
State

Permanent Address _____ Phone (____) _____
Street

City _____ State _____ Zip _____

FAX # (____) _____ Send C/O _____

Student Information:

1. List your assets (held by you or in trust for you)

a. Trust funds -Trustee: _____ \$ _____

b. Uniform Gift to Minor - donor _____ \$ _____

2. Resources for 2005-06:

a. From your parents or guardians \$ _____

b. From your noncustodial parent (if applicable) \$ _____

c. From your estimated summer/leave earnings \$ _____

d. From outside scholarships (_____) \$ _____

e. From outside loans (not Stafford, Perkins or Dartmouth loans) \$ _____

f. From VA, gifts, tuition aid programs, other (circle) \$ _____

If interest income on your tax return indicates assets higher than those reported on the *FAFSA* or this application, we will use the higher imputed figure. If you believe that this imputed amount is incorrect, you must provide documentation of assets as of the date you signed the *FAFSA*.

3. Are you required to file a 2004 U.S. income tax return? Yes No

If yes, submit a signed copy of all pages to the Dartmouth Financial Aid Office. If no, complete the following, entering "0" or "none" if there were no earnings in 2004:

I have not filed and am not required to file a 2004 U.S. income tax return (1040/1040A/1040EZ/TeleFile).

List each 2004 employer and source of income, including term-time and leave term work-study:

AMOUNT RECEIVED:

_____	\$ _____
_____	\$ _____
Interest and/or dividend income:	\$ _____

Family Information:

4. Father _____	Mother _____
Home address _____	Home address _____
_____	_____
Employer _____	Employer _____
Title/Position _____	Title/Position _____
Business phone _____	Business Phone _____
FAX# _____	FAX# _____
E-mail address _____	E-mail address _____

5. If parents are divorced, is either remarried? Mother? _____ When? _____
 Father? _____ When? _____

6. <u>Parents' child support and alimony:</u>	<u>Received in 2004</u>	<u>Expected in 2005</u>
Child support for all children	\$ _____	\$ _____
Child support for student applicant	\$ _____	\$ _____
Alimony	\$ _____	\$ _____

7. Parents' Untaxed Income:

Social Security benefits received by custodial family members in 2004:

By parents	\$ _____
By other children	\$ _____
By applicant	\$ _____

Other untaxed income (such as welfare benefits, housing allowances, and Workers' Compensation):

<u>Amount</u>	<u>Source</u>
\$ _____	_____
\$ _____	_____

8. Primary Home: Purchase Date _____ Purchase Price _____
 Current Value _____ Current Debt* _____

*include mortgage and home equity loan, if applicable

9. Total of Unreimbursed Medical Expenses Paid in 2004: \$ _____

10. List all dependent household members in 2005-06. **Include yourself, your parent(s)** (your custodial parent and stepparent if parents are divorced), **and those people your parent(s) will support between July 1, 2005, and June 30, 2006**. Do not include sisters and brothers who are now independent. If family members are in school or college in 2005-06, complete as appropriate. If not enrolled during 2005-06, put "NA" (not applicable).

Full Name	Age	Relation-ship **	Name of School or College in 2005-06	Year in School	1/2 or F/T	Live at home?	Estimated Grants & Loans	Estimated Parents' Contribution	Tax Dependent in 2004?

**Write in the correct code: 1 = student 3 = brother/sister 5 = student's child 7 = other
 2 = parent/stepparent 4 = student's spouse 6 = grandparent

11. Explain any unusual circumstances that affect the family's ability to contribute to educational expenses. (Attach additional sheet if necessary.)

12. Check here if your parent(s) did not file and are not required to file a 2004 U.S. income tax return. If your parent(s) did not file and are not required to file a 2004 U.S. income tax return, list below their employer(s) and any income received in 2004.

Sources:

Amount:

_____	\$ _____
_____	\$ _____
_____	\$ _____

PLEASE READ THE FOLLOWING FEDERAL CERTIFICATION STATEMENTS, CHECK THE APPROPRIATE BOXES, AND SIGN BELOW:

STUDENT ACCOUNT AUTHORIZATION:

I, the student, (and we, the parents, in the case of a Federal PLUS loan) authorize Dartmouth College to apply Federal Title IV financial aid funds to allowable institutional charges such as tuition, room, board, and required fees and also to other educationally related expenses which might be posted to my student account. Examples of other charges are computer software and equipment, books, health insurance and other medical expenses, late payment fees and bad check fines, and fraternity/sorority/coed society house dues. I understand that this authorization can be rescinded at any time by submitting a signed statement to the Financial Aid Office.

Authorization:

YES

NO

If I/we have a credit balance exceeding tuition, room and board created by Federal Title IV funds (not institutional or private funds), I authorize the College to hold the funds in my student account until the subsequent billing period. Any interest earned on Title IV credits is used to defray the general operating expenses of the College. If I/we wish to receive the Title IV credit balance (student funds to the student and Federal PLUS loan funds to the parents), I/we will notify the Student Accounts Office in writing, and it will be provided within 14 days of receiving the request.

Authorization:

YES

NO

I/we declare that the information reported on this form is true, correct, and complete and that I/we will send timely word of any significant change in resources, family situation, number of children in post-secondary education, or receipt of outside scholarships. I/we understand that the information provided on this and other documents may be shared with the applicant, with other agencies from which we are requesting aid, and with scholarship donors.

Academic period covered by award(s): July 1, 2005 to June 30, 2006

Student Signature _____ Date _____

Signature of (step)father/guardian _____ Date _____

Signature of (step)mother/guardian _____ Date _____

Please complete and return this *Transfer Financial Aid Application/Federal Verification Worksheet* directly to the Financial Aid Office, 6024 McNutt Hall, Dartmouth College, Hanover, NH 03755-3541.